

The Listing Department,  
BSE Limited,  
Phiroje Jeejeebhoy Towers,  
25<sup>th</sup> Floor, Dalal Street,  
Mumbai – 400001.

The Listing Department,  
National Stock Exchange of India  
Limited,  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No.: C / 1, 'G' Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400051.

CC/S&B/SK/2022/97

13.05.2022

Madam / Dear Sir,

**DISCLOSURE IN TERMS OF REGULATION 32(1) & 52 (7) OF SEBI (LODR) REGULATIONS, 2015 - STATEMENT OF DEVIATION OR VARIATION FOR THE QUARTER ENDED MARCH 31, 2022.**

Pursuant to Regulation 32 (1) & 52 (7) of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019 and Circular No. SEBI/HO/DDHS/08/2020 dated January 17, 2020, Deviation / variation in Utilization of Funds Raised for the quarter ended 31.03.2022 is submitted herewith.

Please take the above information on record and arrange for dissemination.

Yours faithfully,



(Sham K.)

Asst. General Manager (Compliance & Co. Secretary)



**STATEMENT OF DEVIATION / VARIATION IN UTILISATION OF FUNDS RAISED**  
**[As per Regulation 32(1) of SEBI (LODR) Regulations, 2015]**

Name of listed entity						State Bank of India	
Mode of Fund Raising						Public Issue/Rights Issue/ Preferential Issue/QIP/Others	
Date of Raising Funds						Not Applicable for Q4 FY 2021-22	
Amount Raised						Not Applicable for Q4 FY 2021-22	
Report filed for Quarter / year ended						31.03.2022	
Monitoring Agency						Not Applicable for Q4 FY 2021-22	
Monitoring Agency Name, if applicable						Not Applicable for Q4 FY 2021-22	
Is there a Deviation / Variation in use of funds raised?						Not Applicable for Q4 FY 2021-22	
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders							
If Yes, Date of shareholder Approval							
Explanation for the Deviation/ Variation							
Comments of the Audit Committee after review							
Comments of the auditors, if any							
Objects for which funds have been raised and where there has been a deviation, in the following table							
Original Subject	Modified Object if any	Original Allocation	Modified allocation	Funds Utilised	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks if any	
Same as Above		Not Applicable					
Deviation or Variation could mean: (a) Deviation in the objects or purposes for which the funds have been raised or (b) Deviation in the amount of funds actually utilized as against what was originally disclosed, or (c) Change in terms of a contract referred to in the fund raising documents i.e. prospectus, letter of offer etc.							
Name of Signatory: Sham K. Designation: Assistant General Manager (Compliance & Co. Secy.)						Place: Mumbai Date: 13.05.2022	



**STATE BANK OF INDIA**

**STATEMENT OF DEVIATION / VARIATION IN THE USE OF THE PROCEEDS OF ISSUE  
OF LISTED NON CONVERTIBLE DEBT SECURITIES**

**[As per Regulation 52(7) of SEBI (LODR) Regulations, 2015]**

Name of listed entity	State Bank of India					
Mode of Fund Raising	Private Placement					
Type of Instruments	Non-Convertible Debenture					
Date of Raising Funds	As per Annexure I					
Amount Raised	As per Annexure I					
Report filed for Quarter / Year ended	31.03.2022					
Is there a Deviation/Variation in use funds raised?	No					
Whether any approval is required to vary the objects of the issue stated in the prospectus/offer/document?	Not Applicable					
If yes, details of the approval so required?	Not Applicable					
Date of approval	Not Applicable					
Explanation for the Deviation/Variation	Not Applicable					
Comments of audit committee after review	Not Applicable					
Comments of the auditors, if any	Not Applicable					
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Subject	Modified Object if any	Original Allocation	Modified allocation	Funds Utilised	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in%)	Remarks if any
Not Applicable						

Deviation could mean:

- (a) Deviation in the objects or purpose for which the funds have been raised
- (b) (b) Deviation in the amount of funds utilized as against what was originally Disclosed

*Sham K.*

Name of Signatory: Sham K.

Designation: Assistant General Manager (Compliance & Co. Secy.)

Place: Mumbai

Date: 13.05.2022



## Annexure I

### List of outstanding Bond instruments raised by the Bank

Sl. No.	Instrument Type	ISIN	Issue Date	Amount (Cr.)	Name of the Trustee
1.	Tier 2	INE062A08074	02-01-2014	2,000.00	IDBI Trusteeship Services Ltd.
2.	Tier 2	INE648A08013	20-03-2015	200.00	IDBI Trusteeship Services Ltd.
3.	Tier 2	INE651A08033	17-12-2014	500.00	IDBI Trusteeship Services Ltd.
4.	Tier 2	INE651A08041	31-12-2015	300.00	IDBI Trusteeship Services Ltd.
5.	Tier 2	INE651A08058	18-01-2016	200.00	IDBI Trusteeship Services Ltd.
6.	Tier 2	INE649A09126	31-03-2015	393.00	IDBI Trusteeship Services Ltd.
7.	Tier 2	INE649A08029	30-12-2015	500.00	IDBI Trusteeship Services Ltd.
8.	Tier 2	INE649A08037	08-02-2016	200.00	IDBI Trusteeship Services Ltd.
9.	Tier 2	INE652A08015	22-01-2015	950.00	IDBI Trusteeship Services Ltd.
10.	AT1	INE062A08157	02-08-2017	2,000.00	IDBI Trusteeship Services Ltd.
11.	Tier 2	INE062A08165	02-11-2018	4,115.90	IDBI Trusteeship Services Ltd.
12.	AT1	INE062A08173	04-12-2018	4,021.00	IDBI Trusteeship Services Ltd.
13.	AT1	INE062A08181	21-12-2018	2,045.00	IDBI Trusteeship Services Ltd.
14.	AT1	INE062A08199	22-03-2019	1,251.30	IDBI Trusteeship Services Ltd.
15.	Tier 2	INE062A08207	28-06-2019	5,000.00	IDBI Trusteeship Services Ltd.
16.	AT1	INE062A08215	30-08-2019	3,104.80	IDBI Trusteeship Services Ltd.
17.	AT1	INE062A08223	22-11-2019	3,813.60	IDBI Trusteeship Services Ltd.
18.	Tier 2	INE062A08231	21-08-2020	8,931.00	IDBI Trusteeship Services Ltd.
19.	AT1	INE062A08249	09-09-2020	4,000.00	IDBI Trusteeship Services Ltd.
20.	Tier 2	INE062A08256	21-09-2020	7,000.00	IDBI Trusteeship Services Ltd.
21.	Tier 2	INE062A08264	26-10-2020	5,000.00	IDBI Trusteeship Services Ltd.
22.	AT1	INE062A08272	24-11-2020	2,500.00	IDBI Trusteeship Services Ltd.
23.	AT1	INE062A08280	03.09.2021	4,000.00	IDBI Trusteeship Services Ltd.
24.	AT1	INE062A08298	18.10.2021	6,000.00	IDBI Trusteeship Services Ltd.
25.	AT1	INE062A08306	14.12.2021	3,974.00	IDBI Trusteeship Services Ltd.
<b>Total</b>				<b>71,999.60</b>	

*Sham K.*

Name of Signatory: Sham K.  
Designation: Assistant General Manager (Compliance & Co. Secy.)

Place: Mumbai  
Date: 13.05.2022

